



Disparate Income, Wealth and Opportunity

Implications for Social Insurance

NATIONAL ACADEMY OF SOCIAL INSURANCE #NASI2016

28th Annual Policy Research Conference January 27-28, 2016 • Washington, DC #NASI2016



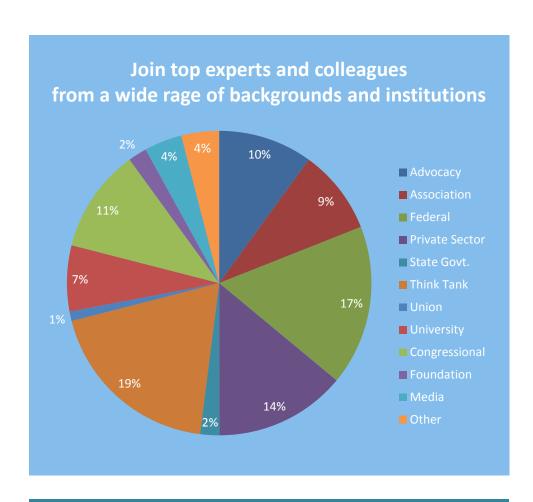
Disparate Income, Wealth and Opportunity: Implications for Social Insurance



The Academy's 28th annual conference will be a unique forum for policymakers, practitioners and advocates, as well as business and labor leaders, to discuss the implications of growing income and wealth disparities for social insurance programs – such as Social Security, Medicaid, Medicare, and unemployment insurance – and to explore opportunities for common ground in understanding the trends and developing policy solutions.

Conferees will:

- •Examine the latest data on growing economic disparities;
- Analyze trends that drive disparities and the challenges and opportunities for policymakers;
- •Hear a range of expert views on the impact of these trends on social insurance programs;
- •Discuss the role that social insurance could play in mitigating disparities;
- •Explore what can be learned from other countries about how social insurance can address inequality; and much more.



2016 Expected Attendance: 300+

Main Conference Program and Speakers

2016 Conference co-chairs: Conference Co-Chairs: David Colby, Independent Consultant; Kilolo Kijakazi,

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NATIONAL

ACADEMY

| | acGuineas, President, Committee for a Responsible Federal Budget |
|------------------------------------|--|
| Main Conference: Sessions & Topics | Speakers (as of November 15, 2015; more speakers to be added) |

Keynote by: Eduardo Porter, Columnist, New York Times

Opening Reception Session I: What Do the Numbers Tell Us? A Jared Bernstein, Senior Fellow, Center on Budget and Policy Priorities; Scott Winship, Walter B.

Review of the Data on Economic Disparities

Session II: What are the Consequences of

Address Economic Disparities?

the 2016 Elections: A Debate

Inequality?

Health?

Luncheon Keynote: What Does International Experience Tell us about

Inequality and Social Insurance? Session III: How Does Inequality Affect

for Research and Faculty Development, The University of Chicago; David Colby, Independent Consultant

Inequality

Session IV: How Can Social Insurance Session V: Inequality, Social Insurance and

Henry Aaron, Senior Fellow, The Brookings Institution; Jason J. Fichtner, Senior Research Fellow, **Urban Institute**

Economic Cooperation and Development

Mercatus Center at George Mason University; Maya Rockeymoore, President and CEO, Global Policy Solutions; Eugene Steuerle, Institute Fellow, The Urban Institute; Ambassador Karen Kornbluh, Executive Vice President, External Affairs, Nielsen; Kilolo Kijakazi, Institute Fellow, The

Wriston Fellow, Manhattan Institute; G. Lawrence Atkins, Executive Director, Long Term Quality

Kilolo Kijakazi, Institute Fellow, The Urban Institute; Sheldon Danziger, President, Russell Sage

Hoagland, Senior Vice President, Bipartisan Policy Center; Maya MacGuineas, President,

Mark Pearson, Deputy Director of Employment, Labour and Social Affairs, Organisation for

José J. Escarce, M.D., Professor, David Geffen School of Medicine at UCLA and UCLA Fielding

Association and Senior Fellow, Satcher Health Leadership Institute and Cardiovascular Research Institute, Morehouse School of Medicine; Harold Pollack, Helen Ross Professor and Deputy Dean

School of Public Health; Camara Phyllis Jones, M.D., President, American Public Health

Committee for a Responsible Federal Budget and Campaign to Fix the Debt

Foundation, and the University of Michigan; Benjamin Page, Northwestern University; G. William

Care Alliance; Ngina Chiteji, Associate Professor, New York University; Indivar Dutta-Gupta, Director, Project on Deep Poverty and Senior Fellow, Georgetown Center on Poverty and

Heather Boushey, Executive Director/Chief Economist, Washington Center for Equitable Growth, Douglas Holtz-Eakin, President, American Action Forum

Full Conference Agenda At-A-Glance



| | WEDNESDAY, | January, 27, 2016 | PRE-CONFERENCE SESSIONS ON: | |
|----------------------------|----------------------|--|---|--|
| | 9:00 AM | Registration Opens | TRE-CONTENENCE SESSIONS ON. | |
| | 9:45 AM | Morning Pre-Conference Sessions Begin | The Latest Trends in Income, Poverty and Program | |
| | 11:45 AM 12:00 PM | Morning Pre-Conference Sessions End 2016 Annual Luncheon Membership | Participation: An Information and Demonstration | |
| | | Meeting | Workshop on Census Bureau Survey Data | |
| | | Networking Lunch (for all other conference attendees) | Insuring Innovation: The Evolving Relationship | |
| | 2:30 PM | Afternoon Pre-Conference Sessions Begin | Between Entrepreneurs and Social Insurance | |
| | 4:30 PM | Afternoon Pre-Conference Sessions End | | |
| | 5:00 PM | Conference Opening Reception | The Opt-Out Option in Workers' Compensation: Who Gains and Who Loses? | |
| THURSDAY, JANUARY 28, 2016 | | | | |
| | 8:30 AM | Registration and Continental Breakfast | Bringing Paid Family Leave into the Social Insurance | |
| | 9:00 AM | Opening and Welcome | Fold: National and State-Level Campaigns to Expand | |
| | 9:10 AM | Session I. What Do the Numbers Tell Us? A Review of the Data on Economic Disparities | Coverage | |
| | 10:45 AM | Session II. What are the Consequences of | Assuring Income Security for Children and Parents: | |
| | | Inequality? | The Role of Social Insurance and Assistance Today | |
| | 12:20 PM | Luncheon and Luncheon Keynote | | |
| | 1:30 PM | Session III. How Does Inequality Affect Health? | Financing Long Term Services and Supports: A New | |
| | 3:00 PM | Session IV. How Can Social Insurance Address Economic Disparities? | Model for Evaluating Policy Options | |
| | 4:30 PM | Session V. Inequality, Social Insurance and the 2016 Elections: A Debate | Achieving a Sustainable Retirement: Risks and | |
| | 5:30 PM | Conference Adjournment | Strategies | |
| | | | | |

2016 Conference Sponsorship Levels and Benefits



Below are sponsorship levels and benefits exclusively for the Academy's policy research conference on Disparate Income, Wealth, and Opportunity: Implications for Social Insurance. Questions? Please contact **Kristine Quinio**, Director of Development and Administration:

Email: kquinio@nasi.org Direct line: (202) 243-7008

Policy Leader (\$25,000)

- Lead sponsor of full conference (main conference on Thursday, January 28 AND pre-conference on Wednesday, January 27)
- Most prominent recognition throughout the full conference plus marketing benefits and post-conference
- Up to 10 full conference registrations + up to 10 additional guest tickets for the opening reception
- Prominent table space in Exhibit Lounge and copies of conference proceedings & publications

Research Patron (\$10,000)

- Recognition as a top sponsor of the main conference (Thursday, January 28) OR a pre-conference session (Wednesday, January 27)
- Marketing benefits pre- and post-conference
- Up to 10 full conference registrations + up to 5 additional guest tickets for the opening reception
- Prominent table space in Exhibit Lounge and copies of conference proceedings & publications

Collaborator (\$5,000)

- Recognition as a sponsor of the main conference (Thursday, January 28) OR a co-sponsor of a pre-conference session (Wednesday, January 27)
- Up to 5 full conference registrations + up to 5 additional tickets for the opening reception
- Display space in Exhibit Lounge and copies of conference proceedings & publications

Sustainer (\$2,500)

- Recognition as a sponsor of the opening reception and Exhibit Lounge
- Up to 2 full conference registrations + up to 5 additional tickets for the opening reception OR display space in Exhibit Lounge

Exhibitor (\$1,500)

Full display table in Exhibit Lounge (6 ft. skirted table with two chairs)

Contributor (\$750)

Half display table in Exhibit Lounge (3 ft. skirted table space with chair)



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Exhibit Lounge Overview

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Sponsor and Partner Exhibits: Conference sponsors and Academy partners display their latest products and programs and distribute educational and informational materials to 300+ conference attendees.

Book Exhibit: Academy Members and conference speakers showcase their latest publications at the conference. Publications cover a wide range of topics within the field of social insurance. Books are displayed along with information on how to purchase or obtain copies.

Breakfast and Coffee Breaks: Available in the Exhibit Lounge for all conference attendees to facilitate conversation and networking.

HOURS

| Day | Earliest setup | Opening hours: | Dismantle by: |
|-----------------------|----------------|--------------------|---|
| Wednesday, January 27 | 8:30 AM | 9:00 AM to 7:00 PM | 7:00 PM, or materials may be left overnight |
| Thursday, January 28 | 8:00 AM | 8:30 AM to 4:30 PM | 5:00 PM |

GUIDELINES FOR EXHIBITORS

Display Space: Full Display Tables are 6 ft. x 2 ft. and Half Display Tables are 3 ft. x 2 ft. Tables will be covered with white or black table cloths. Chairs will be provided for staff. It may be possible to accommodate A/V components as part of your display space. Please contact Gloria Kim(gkim@nasi.org) to inquire about availability (first-come, first-serve).

Materials Delivery: You must ship, courier, or hand deliver all materials either to the Academy office (1200 New Hampshire Ave, NW, Suite 830, Washington, DC 20036) by Friday, January 22, OR deliver them directly to the National Press Club as early as Tuesday, January 26, 2016. If you would like to send your exhibit materials directly to the Press Club, please contact Gloria Kim (gkim@nasi.org or call 202-452-8097) for instructions.

Setup and Dismantling Hours: Academy staff and volunteers will assist with setup of displays in the Exhibit Lounge. If you would like to send a member of your staff to assist with setup, especially if your exhibit requires special setup, we would greatly appreciate the assistance. Displays must be dismantled no later than 5:00 PM on Thursday, January 28. All extra materials not picked up will be discarded. The Academy will not be able to ship materials back to you. If you would like to make sure your display materials are returned to you, please send a member of your staff to pick-up display remnants or make other pick-up / shipping arrangements.

Signs and Staffing Your Display: Please include all appropriate signage with any exhibit materials. Staffing your display is not required, but if you would like to send a staff member to staff your table/display area, please contact Gloria Kim (gkim@nasi.org). Badges for individuals staffing the display area only can also be prepared on-site.

Sponsorship Confirmation Form

Policy Research Conference • January 27-28, 2016 • Washington, DC

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| Individual Name: | |
|---|-------------|
| Organization Name: | |
| SPONSORSHIP LEVEL | C |
| □ Policy Leader (\$25,000) - Full conference (main conference and pre-conference) | |
| Research Patron (\$10,000) - Main conference | |
| Collaborator (\$5,000) - Main conference | |
| Sustainer (\$2,500) - Opening reception | |
| Exhibit Lounge Only | |
| Exhibitor (\$1,000) - Full display table | |
| Contributor (\$500) - Half display table | |
| Contact Information and Payment | |
| Contact Name (if different from above): | |
| Email: | |
| Address: Telephone: | |
| | |
| Payment check is enclosed. | |
| Please send an invoice. | |

Please return this response form to the National Academy of Social Insurance (Attn: Kristine Quinio, Director of Development and Administration)

By mail: NASI, 1200 New Hampshire Avenue, NW, Suite 830, Washington, DC 20036

By email: kquinio@nasi.org By fax: 202-452-8111 Questions? Please call (202) 452-8097